

## FORM G

### INVITATION FOR EXPRESSION OF INTEREST (WITH EXTENDED TIMELINES)

#### GVK POWER AND INFRASTRUCTURE LTD HOLDING INVESTMENTS

(Under sub-regulation (1A) of regulation 36A of the Insolvency and Bankruptcy Board of India  
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

| RELEVANT PARTICULARS |   |  |
|----------------------|---|--|
| 1.                   | Name of the corporate debtor along with PAN & CIN/ LLP No.  | GVK Power and Infrastructure Ltd.<br>CIN: L74999TG2005PLC059013<br>PAN: AAACJ5599A   |
| 2.                   | Address of the registered office  | Darshak Chambers, Plot No 32, Ground Floor,<br>H. No 1-8-303/48/32, Street No 1 Penderghast<br>Road, Secunderabad, Hyderabad, Telangana,<br>India 500003   |
| 3.                   | URL of website  | <a href="http://www.gvk.com">www.gvk.com</a>   |
| 4.                   | Details of place where majority of fixed assets are located   | Hyderabad, Telangana   |
| 5.                   | Installed capacity of main products/ services   | Classification of assets of the Corporate Debtor:<br>(1) Corporate Debtor as a whole as a going concern ("Category I");<br>(2) 100% shareholding held by the Corporate Debtor in GVK Perambalur SEZ Private Limited ("GVK Perambalur") ("Category II");<br>(3) 1.75% shareholding held by the Corporate Debtor in GVK Airport Developers Limited ("GVKADL") ("Category III");<br>(4) 100% shareholding of the Corporate Debtor in GVK Energy Limited ("GVK Energy") ("Category IV"); and<br>(5) Corporate Debtor along with residuary assets i.e. excluding shareholding held by Corporate Debtor in GVK Perambalur, GVKADL and GVK Energy ("Category V"). |
| 6.                   | Quantity and value of main products/ services sold in last financial year   | Total Income: Rs. 5.17 Crores (FY 2024-25)   |
| 7.                   | Number of employees/ workmen  | Nil  |
| 8.                   | Further details including last available financial statements (with schedules) of two years, lists of creditors are available at URL: | Please refer website of GVKPIL <a href="http://www.gvk.com">www.gvk.com</a> and CIRP Section <b><u>GVKPIL CIRP</u></b>   |
| 9.                   | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL:   | Please refer website of GVKPIL <a href="http://www.gvk.com">www.gvk.com</a> and CIRP Section <b><u>GVKPIL CIRP&gt;Invitation for EOI dated 23.06.2025 (Extended)(Including asset wise categories)</u></b>  |
| 10.                  | Last date for receipt of expression of interest   | Previous Date: 08 July 2025<br>Extended Date: 15 July 2025   |
| 11.                  | Date of issue of provisional list of prospective resolution applicants  | Previous Date: 18 July 2025<br>Extended Date: 25 July 2025   |

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| 12. | Last date for submission of objections to provisional list   | Previous Date: 23 July 2025<br>Extended Date: 30 July 2025           |
| 13. | Date of issue of final list of prospective resolution applicants   | Previous Date: 02 August 2025<br>Extended Date: 09 August 2025       |
| 14. | Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants | Previous Date: 07 August 2025<br>Extended Date: 14 August 2025       |
| 15. | Last date for submission of resolution plans   | Previous Date: 06 September 2025<br>Extended Date: 13 September 2025 |
| 16. | Process email id to submit Expression of Interest  | <a href="mailto:gvpilcirp@gmail.com">gvpilcirp@gmail.com</a>         |
| 17. | Details of the Corporate Debtor's registration status as MSME  | NA   |

*\*Please note that the CIRP period of the Corporate Debtor is currently till 10 July, 2025. Further extension of 90 days being sought from the Hon'ble NCLT.*

Date – 08 July 2025  
Place – Hyderabad, India

For GVK Power and Infrastructure Ltd.



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